



## Corporate News

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### **PC-WARE Information Technologies AG receives proceeds of approx. EUR 35.94 million from successful seasoned equity offering**

Leipzig, 14 July 2010 – The seasoned equity offering agreed by PC-WARE on 23 June 2010 has been successfully concluded. The subscription period in respect of the offer made to shareholders ended on 13 July 2010. PC-WARE issued all 1,842,936 new shares as part of the seasoned equity offering. The new shares were offered to shareholders at a subscription price of EUR 19.50 per share in a ratio of 9 to 2. The take-up percentage was 95.35%; non-subscribed shares were placed privately at the subscription price. PC-WARE's gross proceeds from the seasoned equity offering thus amount to around EUR 35.94 million; the proceeds are to be used for the purpose of financing future growth.

Upon registration of the seasoned equity offering in the Commercial Register, the share capital of the company will rise by EUR 1,842,936.00, from EUR 8,342,335.00 to EUR 10,185,271.00. The new shares are entitled to a dividend payment as from 1 April 2010 and are expected to be exchanged on 20 July 2010 upon payment of the subscription price. The new shares will initially not be approved for trading on the stock exchange. Admission to the stock exchange and incorporation of the new shares in the existing Frankfurt Stock Exchange listing are scheduled to be concluded within the statutory periods, insofar as no derogations may be applied. However, due to differing characteristics as regards the dividend entitlement of the new shares, the aforementioned measures will not be implemented prior to the General Meeting of Shareholders responsible for passing the resolution of the appropriation of profit for the 2009/2010 financial year.

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PC-WARE

Contact:

PC-Ware Information Technologies AG  
Investor Relations  
Blochstraße 1  
D-04329 Leipzig  
Tel. +49 (0)341 25 68-000  
ir@pc-ware.de

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