

Ad hoc announcement pursuant to Section 15 WpHG

PC-WARE: Cash settlement for squeeze-out set at EUR 22,66 per PC-Ware share

Leipzig, 06 October 2010 – "PERUNI" Holding GmbH, Vienna, Austria, today informed the Management Board of PC-Ware Information Technologies AG that it had set the cash settlement price for the transfer of shares of minority shareholders of PC-Ware Information Technologies AG to "PERUNI" Holding GmbH, as the principal shareholder, at EUR 22,66 per share. It thus confirmed and further specified its request of 29 July 2010, pursuant to Section 327a (1) of the Stock Corporation Act (Aktiengesetz – AktG), for the General Meeting of Shareholders to pass a resolution to this effect.

The resolution for the transfer of shares is to be passed at the coming Annual General Meeting of Shareholders, which is scheduled to take place on 25 November 2010.

PC-Ware Information Technologies AG
The Management Board

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